

AmCap

Ample Capital Limited

豐盛融資有限公司

30 June 2014

Achieve Prosper Capital Limited
Offshare Chambers
P.O. Box 217, Apia
Samoa

Attn: Board of Directors

Starlight International Holdings Limited
5th Floor
Shing Dao Industrial Building
232 Aberdeen Main Road
Hong Kong

Attn: Board of Directors


Dear Sirs / Madams,

Re: Unconditional mandatory cash offers (collectively, the “Listco Offers”) by Kingston Securities Limited for and on behalf of Achieve Prosper Capital Limited (the “Offeror”) for all the issued shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) and to the cancel all the outstanding share options of Starlight International Holdings Limited (the “Company”)

We, Ample Capital Limited, refer to the composite document dated 30 June 2014 jointly issued by the Offeror and the Company in connection with the Listco Offers (the “**Composite Document**”). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We, as one of the joint financial advisers to the Offeror hereby consent to and confirm that we have given, and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our opinion and/or references to our name in the form and context in which they respectively appear.

Yours faithfully,
For and on behalf of
Ample Capital Limited



H. W. Tang
President

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