



金利豐證券有限公司
KINGSTON SECURITIES LIMITED

Achieve Prosper Capital Limited (the "Offeror")
P.O. Box 2017, Apia, Samoa

Attention: the Board of Directors

Starlight International Holdings Limited (the "Company")
5/F., Shing Dao Industrial Building
232 Aberdeen Main Road
Hong Kong

Attention: the Board of Directors

30 June 2014

Dear Sirs,

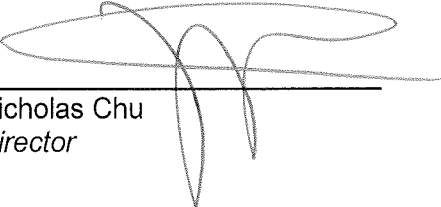
Re: Unconditional mandatory cash offers by Kingston Securities Limited on behalf of Achieve Prosper Capital Limited to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by Achieve Prosper Capital Limited and parties acting in concert with it) and to cancel all the outstanding share options of Starlight International Holdings Limited (the "Proposed Transaction")

We refer to the composite document jointly issued by the Offeror and the Company dated the date hereof (the "**Composite Document**") in relation to the Proposed Transaction. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

For the purpose of the Takeovers Code, we, Kingston Securities Limited, as the agent making the Listco Offers on behalf of the Offeror, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein of the letter issued by us as set out in the section headed "Letter from Kingston Securities" in the Composite Document (the "**Letter from Kingston Securities**") and reference to our name and our opinion in the form and context in which they respectively appear in the Composite Document.

We also consent to the Letter from Kingston Securities and this letter being made available for public inspection as described in Appendix V to the Composite Document.

Yours Faithfully
For and on behalf of
Kingston Securities Limited



Nicholas Chu
Director