



**Achieve Prosper Capital Limited (the "Offeror")**

P.O. Box 2017, Apia, Samoa

**Attention: the Board of Directors**

**Starlight International Holdings Limited (the "Company")**

5/F., Shing Dao Industrial Building  
232 Aberdeen Main Road  
Hong Kong

**Attention: the Board of Directors**

30 June 2014

Dear Sirs,

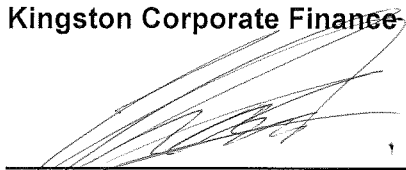
**Re: Unconditional mandatory cash offers by Kingston Securities Limited on behalf of Achieve Prosper Capital Limited to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by Achieve Prosper Capital Limited and parties acting in concert with it) and to cancel all the outstanding share options of Starlight International Holdings Limited (the "Proposed Transaction")**

We refer to the composite document jointly issued by the Offeror and the Company dated the date hereof (the "**Composite Document**") in relation to the Proposed Transaction. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

For the purpose of the Takeovers Code, we, Kingston Corporate Finance Limited, as one of the joint financial advisers to the Offeror in respect of the Listco Offers, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein and reference to our name and opinion in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter being made available for public inspection as described in Appendix V to the Composite Document.

Yours Faithfully  
For and on behalf of  
**Kingston Corporate Finance Limited**

  
Derek Chan  
Managing Director